

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

MAPLE BANK GmbH,

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 16-10336 (MG)

Recognition Request Pending

**NOTICE OF FILING AND HEARING ON  
VERIFIED PETITION FOR RECOGNITION OF FOREIGN  
PROCEEDING AND MOTION FOR ORDER GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that on February 15, 2016, Dr. Michael C. Frege, in his capacity as the court-appointed Insolvency Administrator and putative foreign representative (in such capacity, the “Petitioner”) of the above-captioned debtor (“Maple Bank” or the “Debtor”) for the purposes of the German Proceeding (defined herein) and this chapter 15 case, filed the Verified Petition for Recognition of Foreign Proceeding and Motion for Order Granting Related Relief (together, the “Verified Petition”) with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that the Verified Petition seeks, among other things, the entry of an order (i) recognizing Maple Bank’s insolvency proceeding pursuant to the German Insolvency Act, pending before the Frankfurt Lower District Court (Amtsgericht Frankfurt am Main) (the “German Court”), Case No. 810 IN 128/16 M, (the “German Proceeding”) as a foreign main proceeding, or in the alternative, as a foreign nonmain proceeding, (ii) recognizing the Petitioner as the foreign representative of Maple Bank and (iii) granting related relief under chapter 15 of title 11 of the United States Code (the “Bankruptcy Code”).

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court has scheduled a hearing to consider the relief requested in the Verified Petition at 2:00 p.m. (prevailing Eastern Time) on March 10, 2016 (the “Recognition Hearing”) in Room 501 of the United States Bankruptcy Court for the Southern District of New York, 1 Bowling Green, New York, New York 10004.

**PLEASE TAKE FURTHER NOTICE** that copies of the Verified Petition and all accompanying documentation are available to parties in interest through the Bankruptcy Court’s Electronic Case Filing System, which can be accessed from the Bankruptcy Court’s website at <http://www.nysb.uscourts.gov> (a PACER login and password are required to retrieve a document) or upon written request to the Petitioner’s counsel (including by e-mail) addressed to:

Dentons US LLP  
1221 Avenue of the Americas  
New York, New York 10020  
Tel: (212) 768-6700  
Attn: D. Farrington Yates ([farrington.yates@dentons.com](mailto:farrington.yates@dentons.com))

**PLEASE TAKE FURTHER NOTICE** that any party in interest wishing to submit a response or objection to the Verified Petition, or the relief requested therein, must do so in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Bankruptcy Rules for the Southern District of New York, setting forth in writing the basis thereof. Any such response or objection must be filed with the Bankruptcy Court no later than 4:00 p.m. (prevailing Eastern Time) on March 3, 2016 (the "Objection Deadline"). Additionally, any response or objection must be served on the Petitioner at Dentons US LLP (Attention: D. Farrington Yates), 1221 Avenue of the Americas, New York, New York 10020 so as to be received by the Objection Deadline.

**PLEASE TAKE FURTHER NOTICE** that all parties in interest opposing the Verified Petition, or the relief requested therein must appear at the Recognition Hearing at the time and place set forth above.

**PLEASE TAKE FURTHER NOTICE** that if no response or objection is timely filed and served, the Court may grant the relief requested in the Verified Petition without further notice.

**PLEASE TAKE FURTHER NOTICE** that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court, or a notice of adjournment filed with the Bankruptcy Court, of the adjourned date or dates at the Recognition Hearing or any other further adjourned hearing.

Dated: February 17, 2016  
New York, New York

Respectfully submitted,

**DENTONS US LLP**

/s/ D. Farrington Yates

D. Farrington Yates

Giorgio Bovenzi

James A. Copeland

1221 Avenue of the Americas

New York, New York 10020

Tel: (212) 768-6700

Fax: (212) 768-6800

Email: farrington.yates@dentons.com

giorgio.bovenzi@dentons.com

james.copeland@dentons.com

*Counsel for the Petitioner*